

Share Purchase Plan: Closing Date

The Announcement

Auric Mining Limited (ASX: AWJ) (Auric or the Company) advises that its Share Purchase Plan (SPP) is due to close on Thursday, 24 November 2022.

The SPP Prospectus and Application form are now available to Shareholders via the Company's website at the following link: <https://www.auricmining.com.au/investor-centre/>

Key terms of the SPP are:

- Up to \$30,000 per eligible shareholder, across all of their holdings.
- AWJ intends to raise up to \$750,000 before oversubscriptions (the Board reserves the right to accept additional subscriptions, close the SPP early and/or scale back applications in its absolute discretion).
- Further information regarding the SPP (including terms and conditions of the SPP) has been provided to eligible shareholders in the Prospectus. Eligible shareholders wishing to participate in the SPP will need to apply in accordance with the instructions in the Prospectus.
- Participation in the SPP is optional.

The key dates for the completion of SPP are as follows*:

Event	Date
General Meeting held to approve issue of Placement Options and SPP Securities	24 November 2022
Closing Date of offers under Prospectus (including SPP)**	24 November 2022
Announcement of results of SPP	25 November 2022
Issue of SPP Securities and Placement Options under the Prospectus, lodgment of Appendix 2A for SPP Securities and Placement	29 November 2022
Quotation of SPP Securities and Placement Options on ASX	30 November 2022

* The above dates are indicative only and may change without prior notice.

** Subscribers under the SPP Offer must have lodged their SPP Application Form and made payment by this date.

Mark English
Managing Director

This announcement has been approved for release by the Board.

Further information contact:

Mark English
menglish@auricmining.com.au
0409 372 775